





## Deductions and Credits

Retirement		Charities/Donations	
Traditional IRA Contribution	Date	Church	_____
\$ _____ Taxpayer	_____	Other Cash contributions	_____
\$ _____ Spouse	_____	Charitable auto mileage	_____
Roth IRA Contribution	Date	Property donated (receipts confirmation)	_____
\$ _____ Taxpayer	_____	Other	_____
\$ _____ Spouse	_____		
Penalty for early withdrawal	\$ _____		
Alimony (paid)	\$ _____		
Self-employed health insurance	\$ _____		
SEP, Keogh & Simple Contributions	\$ _____		

Medical Expenses		Casualty and Theft Loss	
Health Savings Account (HSA) contributions	_____	Cost of property lost	_____
Insurance & Medical Premiums	_____	FMV of property	_____
Perscriptions	_____	Insurance reimbursement received	_____
Eyeglasses	_____		
Doctor's visits	_____		
Dentists	_____		
Hospital	_____		
Ambulance	_____		
Medical auto milage	_____		
Other medical travel expenses	_____		
Reimbursements	_____		

Taxes			Job related moving expenses	
Real Estate Tax	_____		Travel and lodging	_____
Personal property tax	_____		Moving household gods	_____
City/county tax	_____			
Sales tax	_____			
Other	_____			
Taxes	State	Federal		
Date pd.	_____	_____		
Date pd.	_____	_____		
Date pd.	_____	_____		
Date pd.	_____	_____		

Business auto expenses		Miscellaneous	
Parking & tolls	_____	Dues & subscriptions	_____
Business mileage	_____	Donations	_____
Gas & oil	_____	Equipment	_____
Interest	_____	Uniforms	_____
Other	_____	Job seeking expenses	_____
		Tax preparation fees	_____
		Tools	_____
		Business entertainment	_____
		Investment & tax advice	_____
		Safe-deposit box	_____
		Hobby losses	_____
		Gambling losses	_____
		Impaiement related work expenses	_____
		Classrom expenses for teachers	_____
		Energy property installed	_____
		Other	_____

Interest Expenses			
Home Mortgage (1098)	_____		
Home Mortgage -pd. to others (Name & SSN of individuals)	_____		
	_____		
Investment Interest	_____		
Student Loan Interest (1098-E)	_____		

Child Care Expenses			
Provider's name	Address	ID # of provider(s)	Amount pd.

Education Credits (10998-T)			
Name of Institution	Tuition pd.	Who attended	When classes began

LOANS: If you borrowed money during the year, bring a list showing the amounts, dates and use of proceeds.